

# [***Tortoise Energy Infrastructure Corp. Provides Unaudited Balance Sheet Information and Asset Coverage Ratio Update as of Feb. 28, 2018***](https://advance.lexis.com/api/document?collection=news&id=urn:contentItem:5RSC-F321-JBG1-83H0-00000-00&context=1516831)

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**Body**

Tortoise ***Energy*** Infrastructure Corp. (NYSE: TYG) today announced that as of Feb. 28, 2018, the company's unaudited total assets were approximately $2.2 billion and its unaudited net asset value was $1.3 billion, or $25.59 per share.

As of Feb. 28, 2018, the company was in compliance with its asset coverage ratios under the Investment Company Act of 1940 (the 1940 Act) and basic maintenance covenants. The company's asset coverage ratio under the 1940 Act with respect to senior securities representing indebtedness was 395 percent, and its coverage ratio for preferred shares was 297 percent. For more information on calculation of coverage ratios, please refer to the company's most recent applicable prospectus.

Year-to-date, through Feb. 28, 2018, the company issued 62,700 shares of common stock under its at-the-market equity offering program for gross proceeds of approximately $2.0 million.

Set forth below is a summary of the company's unaudited preliminary balance sheet at Feb. 28, 2018 and a summary of its top 10 holdings.

|  |  |  |  |  |  |  |  |  |
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| Unaudited balance sheet | | | | | | | | |
|  |  |  | (in Millions) | |  |  | Per Share | |
| Investments |  |  | $ | 2,192.5 |  |  | $ | 42.65 |
| Cash and Cash Equivalents |  |  |  | 0.1 |  |  |  | 0.00 |
| Receivable for Investments Sold |  |  |  | 0.4 |  |  |  | 0.01 |
| Current Tax Asset |  |  |  | 13.0 |  |  |  | 0.25 |
| Other Assets |  |  |  | 3.6 |  |  |  | 0.07 |
| Total Assets |  |  |  | 2,209.6 |  |  |  | 42.98 |
| Credit Facility Borrowings |  |  |  | 89.8 |  |  |  | 1.75 |
| Senior Notes |  |  |  | 412.5 |  |  |  | 8.02 |
| Preferred Stock |  |  |  | 165.0 |  |  |  | 3.21 |
| Total Leverage |  |  |  | 667.3 |  |  |  | 12.98 |
| Payable for Investments Purchased |  |  |  | 4.9 |  |  |  | 0.10 |
| Other Liabilities |  |  |  | 9.7 |  |  |  | 0.19 |
| Deferred Tax Liability |  |  |  | 211.9 |  |  |  | 4.12 |
| Net Assets |  |  | $ | 1,315.8 |  |  | $ | 25.59 |
| 51.42 million common shares currently outstanding. | | | | | | | | |

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Top 10 holdings (as of Feb. 28, 2018) | | | | | | | | | | | |
| Name |  |  | Ticker |  |  | Market Value(in Millions) | |  |  | % of InvestmentSecurities(1) | |
| ***Energy*** Transfer Partners, L.P. |  |  | ETP |  |  | $ | 207.5 |  |  | 9.5 | % |
| Magellan Midstream Partners, L.P. |  |  | MMP |  |  |  | 171.9 |  |  | 7.8 | % |
| Enterprise Products Partners L.P. |  |  | EPD |  |  |  | 165.7 |  |  | 7.6 | % |
| MPLX LP |  |  | MPLX |  |  |  | 147.5 |  |  | 6.7 | % |
| Andeavor Logistics LP |  |  | ANDX |  |  |  | 141.6 |  |  | 6.5 | % |
| Western Gas Partners, LP |  |  | WES |  |  |  | 132.6 |  |  | 6.0 | % |
| Buckeye Partners, L.P. |  |  | BPL |  |  |  | 120.6 |  |  | 5.5 | % |
| Plains All American Pipeline, L.P. |  |  | PAA |  |  |  | 101.7 |  |  | 4.6 | % |
| Williams Partners L.P. |  |  | WPZ |  |  |  | 86.2 |  |  | 3.9 | % |
| Tallgrass ***Energy*** Partners, LP |  |  | TEP |  |  |  | 85.4 |  |  | 3.9 | % |
| Total |  |  |  |  |  | $ | 1,360.7 |  |  | 62.0 | % |
| (1) Percent of Investments and Cash Equivalents. | | | | | | | | | | | |

About Tortoise ***Energy*** Infrastructure Corp.

Tortoise ***Energy*** Infrastructure Corp. (NYSE: TYG) owns a portfolio of master limited partnership investments in the ***energy*** infrastructure sector. Tortoise ***Energy*** Infrastructure Corp.'s objective is to provide its stockholders a high level of total return with an emphasis on current distributions.

About Tortoise

Tortoise specializes in essential assets and income. Tortoise invests in assets and services that serve essential needs in society and can also serve essential client needs, such as diversification and income. Tortoise's ***energy*** investing expertise across the ***energy*** value chain, including infrastructure and MLPs, dates back more than 15 years. Through a variety of investment vehicles, Tortoise provides a wide range of client solutions, focused on their evolving needs. For more information, please visit [*www.tortoiseadvisors.com*](http://cts.businesswire.com/ct/CT?id=smartlink&url=http%3A%2F%2Fwww.tortoiseadvisors.com&esheet=51767265&newsitemid=20180301006701&lan=en-US&anchor=www.tortoiseadvisors.com&index=1&md5=14a0878e688c9b8e38ccb0ef19a3039b) .

Safe harbor statement

This press release shall not constitute an offer to sell or a solicitation to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such offer or solicitation or sale would be unlawful prior to registration or qualification under the laws of such state or jurisdiction.

Forward-Looking Statement

This press release contains certain statements that may include "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. All statements, other than statements of historical fact, included herein are "forward-looking statements." Although the company and Tortoise Capital Advisors believe that the expectations reflected in these forward-looking statements are reasonable, they do involve assumptions, risks and uncertainties, and these expectations may prove to be incorrect. Actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in the company's reports that are filed with the Securities and Exchange Commission. You should not place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Other than as required by law, the company and Tortoise Capital Advisors do not assume a duty to update this forward-looking statement.

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